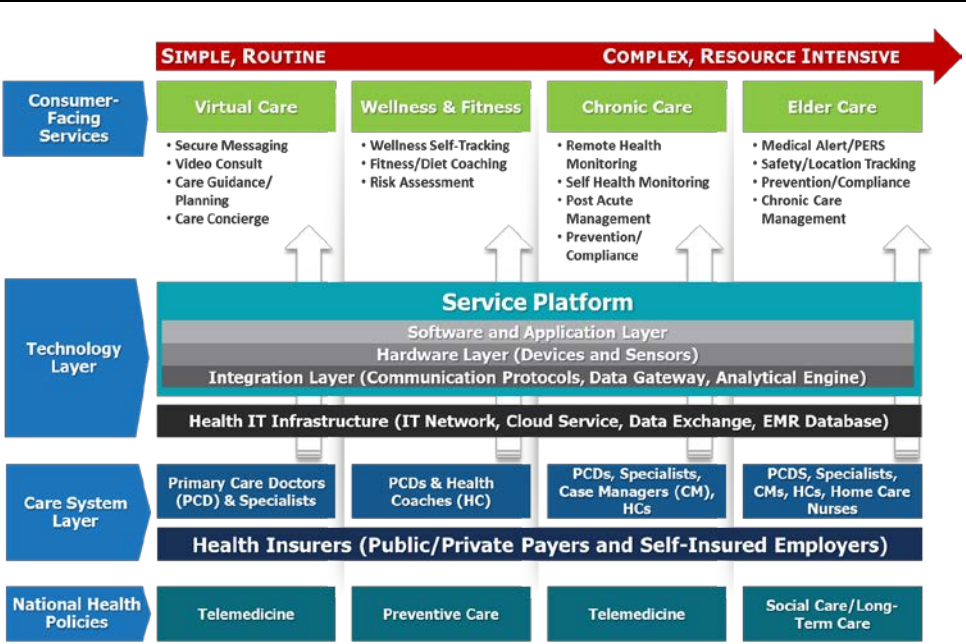


Synopsis **The Connected Health Ecosystem and Key Stakeholders**

This report provides an update of changes and adoption for the digital home care market since the release of the 2010 edition. It reviews technology advances, device and service inventions, and care model innovations. It also projects home care trends in the Obamacare era and digital technology's impact on care quality, access, and cost. It covers four homecare business areas: chronic care, aging-in-place services, wellness, and virtual doctor visits. The report will update Parks Associates' U.S. connected health market forecasts by segment from 2014-2019.



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"Of all the locations where consumers can receive high-quality, personalized, and cost-effective care, the home will become a primary setting for new care models enabled by technology," said Harry Wang, Director of Health and Mobile Product Research for Parks Associates. "While care providers and health insurers are strongly pushing care delivery closer to the consumer's home, when appropriate and cost effective, the future of the connected health industry hinges on how well its players align on technology, business process, and care payment models."

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The Bottom Line

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3millionlives	MeMD
Aetna	Neosoft
American Well	Nintendo
Andon Health	Nonin Medical
Apple	Novus Health
AT&T	NTT DoCoMo
AthenaHealth	Omron Healthcare
Biotronik	Ontario Telemedicine Network
Bluetooth SIG	PatientPoint

	<p>Boddy BodyTel British Telecom Canada Health Infoway CarePort Health China Mobile China Telecom ChunYu YiSheng Connect America Deutsche Telecom DXY.cn Freescale GE-Intel Care Innovations Google GrandCare Systems HealthCentrix HealthCom Healthsense HomePulse Ltd Ideal Life IGNILIFE iHealth Labs InteractiveMD InvenSense iTriage Kionix Life Alert LifeLine Masimo MedTep</p>	<p>Proteus Digital Health PureWellness Qualcomm Redbrick Health ResMed RingMD RunKeeper Saluspot Samsung SK Telecom SparkPeople ST Microelectronics TalkHealth TelaDoc Telefonica Telus Toumaz Tunstall uMotif Verizon VIDAVO Vitaphone Vocera Vodafone Voluntis VRI Wellness & Prevention Welltok Withings</p>
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